Message Text

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PAGE 01 STATE 067908 ORIGIN COME-00

INFO OCT-01 AF-08 ISO-00 EB-08 /017 R

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E.O. 11652: N/A

TAGS: BENC, NI

SUBJECT: MAJOR PROJECT: NIGERIAN CEMENT PLANT EXPANSION PROGRAM

1. A NUMBER OF FIRMS HAVE RECENTLY ASKED COM/MEPD ABOUT NIGERIAN PLANS FOR EXPANDING THEIR CEMENT PRODUCTION CAPACITY. COMPANIES ARE INTERESTED IN BIDDING ON NEW PLANTS AS WELL AS THE REFURBISHMENT OF OLD FACILITIES. MEPD HAS GIVEN THE FIRMS INFORMATION CONCERNING THE OGUN STATE CEMENT PLANT FEASIBILITY STUDY. BENDY ENGINEERING AND CRESCENT ENGINEERING ARE MAKING PROPOSALS ON THIS CONTRACT. WE ALSO EXPECT COMPANIES WILL BE INTERESTED IN KWARA STATE CEMENT PLANT AS THE

ARRANGEMENTS FOR THAT MILL ARE FINALIZED.

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- 2. INDUSTRY SOURCES REPORT THAT THERE ARE SIX CEMENT PLANTS IN NIGERIA. THE FACILITIES, LOCATION AND RATED CAPACITY ARE AS FOLLOWS:
- . CALABAR CEMENT CO. CALABAR 300,000 MT/Y
- . CEMENT COMPANY OF NORTHERN NIGERIA KALAMBAINA -

100,000 MT/Y

- . LAGOS CEMENT APAPA CLINKER PLANT
- . MIDWEST CEMENT UKPILLA 150,000 MT/Y
- . NIGERIAN CEMENT LTD. NKALAGU 464,000 MT/Y
- . WESTERN AFRICAN PORTLAND CEMENT COMPANY EWEKORO $600,\!000\,\mathrm{MT/Y}$

TO GIVE US A BETTER UNDERSTANDING OF THE MARKET WE WOULD LIKE EMBASSY TO CONFIRM THIS DATA AS WELL AS SEEK FURTHER INFORMATION ON PLANT OWNERSHIP, SOURCES OF MAJOR EQUIPMENT (KILNS, PREHEATERS) AND PLANS FOR EXPANSION OR REFURBISHMENT. IT WOULD ALSO BE HELPFUL TO KNOW HOW NEW PLANTS (I.E. OGUN STATE, KWARA STATE) RELATE TO THE EXISTING FACILITIES. ARE THERE ANY OTHER MILLS UNDER CONSIDERATION? IN ADDITION, WHAT ARE CURRENT AS WELL AS FORECASTED SHORTFALLS IN CEMENT PRODUCTION VERSUS DEMAND, AND WHAT IS FMG TIMETABLE FOR CLOSING THIS GAP?

3. APPRECIATE ASAP REPORT ON INFORMATION WHICH IS READILY AVAILABLE. OTHER DETAILS REQUESTED COULD BE SENT IN MESSAGES AS IT IS DEVELOPED.

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Message Attributes

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